FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

U.S. POST OFFICE DELAYED

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

1100	110
OMB A	PPROVAL
OMB Numbe	er: 3235-0076
Expires: No	ovember 30, 2001
Estimated av	verage burden
hours per res	sponse 16.00

ハンクロア

SEC USE ONLY								
Prefix		Serial						
DA	TE RECEIV	/ED						

Name of Offering	
Humatech, Inc. Isolated Offering	0
Filing Under (Check box(es) that apply): ☐ Rule 504 ☐ Rule 505 ☐ Rule 506 ☐ Section 4(6) ☐ ULOE	
Type of Filing: New Filing Amendment	
A: BASIC IDENTIFICATION DATA	
1. Enter the information requested about the issuer	
Name of Issuer (check if this is an amendment and name has changed, and indicate change.) Humatech, Inc.	
Humatech, Inc. Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Tumber (Inchigang Alea Co	
1718 Fry Road, Suite 450, Houston, Texas 77084 (281) 28 2500	,,,,,
Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone Number (Including Area Co (if different from Executive Offices) Same	ode)
Brief Description of Business Organic primal and farming symplements	
Organic animal and farming supplements.	
Type of Business Organization	OC ESSFN
☑ corporation ☐ limited partnership, already formed —	
business trust limited partnership, an eastly formed other (please specify):	AN 2 9 2002
Month Year	HOMSON
Actual or Estimated Date of Incorporation or Organization: 0 2 9 8 Actual Estimated	INANCIAL
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:	W Ulippe
CN for Canada; FN for other foreign jurisdiction)	

GENERAL INSTRUCTIONS

Federal

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and

• Each general and ma	inaging partner o	of partnership issuers.			
Check Box(es) that Apply:	☐ Promoter	☑ Beneficial Owner	☑ Executive Officer	Director	☐ General and/or Managing Partner
Full Name (Last name first,	if individual)				
Williams, David					
Business or Residence Addr	ess (Number a	and Street, City, State,	Zip Code)		
1718 Fry Road, Suite 450), Houston, Tex	as 77084			
Check Box(es) that Apply:	Promoter	Beneficial Owner	☑ Executive Officer	☑ Director	General and/or Managing Partner
Full Name (Last name first	, if individual)				
Rottweiler, John D.					
Business or Residence Addr	ess (Number a	and Street, City, State,	Zip Code)		
1718 Fry Road, Suite 450	, Houston, Texas	s 77084			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first	, if individual)				
Business or Residence Addr	ess (Number a	and Street, City, State,	Zip Code)		
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first	, if individual)				
Business or Residence Addre	ss (Number a	and Street, City, State,	Zip Code)		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first	, if individual)				
Business or Residence Addr	ess (Number a	and Street, City, State,	Zip Code)		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first	, if individual)				
Business or Residence Add	ress (Number a	and Street, City, State,	Zip Code)	 	
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first	, if individual)				
Business or Residence Add	ress (Number	and Street, City, State,	Zip Code)		

Water Toller			Altribution	B. IN	FORMA	TION A	BOUT O	FFERIN	3			44,184, 77, 7	12 (2 C.)
1. Has t	he issuer s	old, or do							_			Yes	No ☑
						,	,	g under U					
2. What	is the min	imum inve	stment tha	t will be a	ccepted fr	om any ind	dividual?.				\$_		
3. Does	the offerin	g permit j	oint owner	ship of a s	ingle unit?	·						Yes	No
sion o to be list th	the inform or similar re listed is an ae name of aler, you r	emuneration associate the broker	on for solici d person o r or dealer.	tation of p r agent of If more the	urchasers i a broker o nan five (5	n connecti r dealer re) persons	on with sal gistered w to be lister	les of secur with the SE d are assoc	ities in the C and/or v	offering. I vith a state	f a person or states,		
Full Name	(Last nam	e first, if i	ndividual)								·		
Business o	r Residenc	e Address	(Number	and Street	, City, Sta	te, Zip Co	de)						
Name of A	ssociated	Broker or	Dealer										
States in W	Vhich Pers	on Listed	Has Solici	ted or Inte	nds to Sol	icit Purcha	asers						
(Check '	'All States'	or check	individual	States)								□ All S	States
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[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	OM]]
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Full Name	(Last nam	e first, if	individual))									
Business o	r Residenc	e Address	(Number	and Street	, City, Sta	te, Zip Co	de)						
Name of A	ssociated	Broker or	Dealer							·			,
States in V	Vhich Pers	on Listed	Has Solici	ted or Inte	nds to Sol	icit Purch	asers		<u></u>				
(Check '	'All States'	" or check	individual	States)								□ All :	States
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[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR	.]
Full Name	(Last nam	ne first, if	individual))									
Business o	or Residenc	e Address	(Number	and Street	, City, Sta	te, Zip Co	de)						
Name of A	Associated	Broker or	Dealer										
States in V	Which Pers	on Listed	Has Solici	ted or Inte	nds to Sol	licit Purch	asers			····			
(Check	"All States	" or check	individual	States)								□ All	States
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[R]]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR	[]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\sigma\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.			
	Type of Security	Aggregate Offering Price		Amount Already Sold
	Debt	\$	_	\$
	Equity	\$ <u>55</u> 0,000	_	\$ 550,000
	☐ Common ☐ Preferred			
	Convertible Securities (including warrants)	<u>\$ No value</u>	_	§ No value
	Partnership Interests	\$	_	\$
	Other (Specify)	\$	_	\$
	Total	<u>\$_55</u> 0,000	_	\$ 550,000
	Answer also in Appendix, Column 3, if filing under ULOE.			
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	Number Investors		Aggregate Dollar Amount of Purchases
	Accredited Investors	1		\$_550,000
	Non-accredited Investors	<u> </u>		\$
	Total (for filings under Rule 504 only)		_	\$
	Answer also in Appendix, Column 4, if filing under ULOE.			
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.	Type of		Dollar Amount
	Type of offering	Security		Sold
	Rule 505		_	\$
	Regulation A		_	\$
	Rule 504			\$
	Total			\$
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.			
	Transfer Agent's Fees		2	\$ <u>100</u>
	Printing and Engraving Costs			\$
	Legal Fees		V	\$ <u>1,5</u> 00
	Accounting Fees			\$
	Engineering Fees		_	\$
	Sales Commissions (specify finders' fees separately)			\$
	Other Expenses (identify)	_		\$
	Total		v	\$ <u>1,600</u>

b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer." 5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purposes is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above. Payments to Officers, Directors, & Affiliates Payments To Others Salaries and fees. \$ \$ \$ \$ \$ \$ \$ \$ \$	21,2	C. OFFERING PRICE, NUMBER	OF INVESTORS, EXPENSES AND	USE O	F PROCEEI	DS	
used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above. Payments to Officers, Directors, & Affiliates Salaries and fees S Payments To Others Salaries and fees S S Payments To Others Purchase of real estate S S S S S S S S S	1	ion I and total expenses furnished in response to F	art C - Question 4.a. This difference i	s the	- "	\$	548,400
Salaries and fees S S S Purchase of real estate S S S Purchase, rental or leasing and installation of machinery and equipment S S Construction or leasing of plant buildings and facilities S S Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger) S S Working capital S S S Column Totals S S S Column Total Payments Listed (column totals added). S S S DiffeDeral Signature Constitutes an undertaking by the insuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502. Issuer (Print or Type) Signature Date Humatech, Inc. Title of Signer (Print or Type) Title of Signer (Print or Type)	1	used for each of the purposes shown. If the amount estimate and check the box to the left of the estimate	at for any purpose is not known, furnise. The total of the payments listed must	sh an equal	Payments to	0	
Purchase of real estate					Ófficers, Directors, &		
Purchase, rental or leasing and installation of machinery and equipment		Salaries and fees		□ \$.		🗆 s	
Construction or leasing of plant buildings and facilities		Purchase of real estate		□ \$.		🗆 s	
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger). Repayment of indebtedness. Repayment of indebtedness. Working capital. Other (specify): Solution Totals. Column Totals. Total Payments Listed (column totals added). Solution Total Payments Listed (column totals added). D.FEDERAL SIGNATURE The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502. Issuer (Print or Type) Bate Humatech, Inc. Title of Signer (Print or Type) Title of Signer (Print or Type)		Purchase, rental or leasing and installation of m	achinery and equipment	□ s.		🗆 s	
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger). Repayment of indebtedness. Repayment of indebtedness. Working capital. Other (specify): Solution Totals. Column Totals. Total Payments Listed (column totals added). Solution Total Payments Listed (column totals added). D.FEDERAL SIGNATURE The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502. Issuer (Print or Type) Bate Humatech, Inc. Title of Signer (Print or Type) Title of Signer (Print or Type)		Construction or leasing of plant buildings and fa	cilities	□ s		□ s	
Repayment of indebtedness \$ \$ \$ \$ \$ \$ \$ \$ \$		Acquisition of other businesses (including the v offering that may be used in exchange for the a	alue of securities involved in this ssets or securities of another				
Working capital S 548,400 Other (specify): S S 548,400 Column Totals S S 548,400 Total Payments Listed (column totals added). S 548,400 D. FEDERAL SIGNATURE The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502. Issuer (Print or Type) Signature Humatech, Inc. Date 11/16/01		• •					
Other (specify): \$ \$ \$ \$							
Column Totals Securities and Column totals added). Total Payments Listed (column totals added). D. FEDERAL SIGNATURE The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502. Issuer (Print or Type) Signature Date Humatech, Inc. Title of Signer (Print or Type)		- •				•	
Column Totals		Other (specify):		⊔\$		U \$	
Total Payments Listed (column totals added). D. FEDERAL SIGNATURE The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502. Issuer (Print or Type) Signature Date Humatech, Inc. Title of Signer (Print or Type) Title of Signer (Print or Type)							
Total Payments Listed (column totals added). D. FEDERAL SIGNATURE The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502. Issuer (Print or Type) Signature Date Humatech, Inc. Title of Signer (Print or Type) Title of Signer (Print or Type)							
The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502. Issuer (Print or Type) Signature Date Humatech, Inc. Title of Signer (Print or Type)		Column Totals		□ \$			
The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502. Issuer (Print or Type) Signature Date Humatech, Inc. Title of Signer (Print or Type)		Total Payments Listed (column totals added)			☑ \$.	548,400	
The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502. Issuer (Print or Type) Signature Date Humatech, Inc. Title of Signer (Print or Type)	403	RNIO EN CUERTA SUESTIBLICA MENTE DE PROCESTA DE SE	PEPERAL SIGNATURE	SA HEST			
Humatech, Inc. 11/16/01 Name of Signer (Print or Type) Title of Signer (Print or Type)	The	sissuer has duly caused this notice to be signed by owing signature constitutes an undertaking by the i	the undersigned duly authorized person	n. If th nd Exc	is notice is f	iled unde	er Rule 505, the
Name of Signer (Print or Type) Title of Signer (Print or Type)	Issi	uer (Print or Type)	Signature		Da	ate	
	Н	umatech, Inc.			1	11/16/0	1
David Williams President	Na	ne of Signer (Print or Type)	Title of Signer (Print or Type)		1		
	D	avid Williams	President			· ·	

----- ATTENTION -----

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND	SE OF P	ROCEEDS	Bjillion Bj. Karalinene 1990
b. Enter the difference between the aggregate offering price given in response to Part C - Quentiand total expenses furnished in response to Part C - Question 4.a. This difference is adjusted gross proceeds to the issuer.	s the		\$_548,400
Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed tused for each of the purposes shown. If the amount for any purpose is not known, furnisestimate and check the box to the left of the estimate. The total of the payments listed must the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b ab	sh an equal oove. Pay Dir	yments to officers, rectors, & affiliates	- Payments To Others
Salaries and fees	□ s		□ \$
Purchase of real estate	□ \$		□ \$
Purchase, rental or leasing and installation of machinery and equipment	□ \$		□ \$
Construction or leasing of plant buildings and facilities	□ s		□ \$
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger).	□ s		□ \$
Repayment of indebtedness	□ s		□ s
Working capital	□ \$		☑ § <u>548,400</u>
Other (specify):	□ \$		□ s
	□ \$	•	□ s
Column Totals			
Total Payments Listed (column totals added).		☑ \$ <u>54</u>	8,400
D FEDERAL SIGNATURE	uide ante-te		residia distributa di Siliki iki
the issuer has duly caused this notice to be signed by the undersigned duly authorized person colowing signature constitutes an undertaking by the issuer to furnish to the U.S. Securities at the undertaking of its staff, the information furnished by the issuer to any non-accredited investor purs	n. If this n	otice is file ge Commis ragraph (b)	d under Rule 505, the
Signature (Print or Type) Humatech, Inc.	1 1	Date	/16/01
Name of Signer (Print or Type) Title of Signer (Print or Type)	Ben	<u> </u>	
David Williams President			
David yyimailis			

- ATTENTION -

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	A CONTROL OF STATE AND STATEMENT	E. STATE SIGNATURE		432 H.J	- WA				
1.	Is any party described in 17 CFR 230.262 press of such rule?			Yes	No				
	See A	Appendix, Column 5, for state	response.						
2.	The undersigned issuer hereby undertakes to Form D (17 CFR 239.500) at such times as r		ator of any state in which this notice is filed	, a noti	ce on				
3.	The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.								
4.	The undersigned issuer represents that the is limited Offering Exemption (ULOE) of the st of this exemption has the burden of establishing	tate in which this notice is filed	and understands that the issuer claiming the						
	issuer has read this notification and knows thersigned duly authorized person.	ne contents to be true and has c	duly caused this notice to be signed on its b	ehalf b	y the				
Issu	er (Print or Type)	Signature	Date						
Hu	matech, Inc.		11/16/01						
Nam	ne (Print or Type)	Title (Print or Type)							
Da	vid Williams	President							

Instruction:
Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Date: 11/19/2001 Time: 10:29:56 AM

		E STATE SIGNATURE		
1.		52 presently subject to any of the disqualification provisions		Yes No
		See Appendix, Column 5, for state response.	w	
2	The undersigned issuer hereby undert Form D (17 CFR 239.500) at such tin	akes to furnish to any state administrator of any state in whites as required by state law.	ch this notice is filed	l, a noti ce on
3.	The undersigned issuer hereby undert issuer to offerees.	akes to furnish to the state administrators, upon written requ	uest, information furr	ished by the
4.	limited Offering Exemption (ULOE)	t the issuer is familiar with the conditions that must be satis f the state in which this notice is filed and understands that t ablishing that these conditions have been satisfied.		
	issuer has read this notification and ki ersigned duly authorized person.	lows the contents to be true and has duly caused this notice	to be signed on its b	oehalf by the
Issu	er (Print or Type)	Signature /	Date	
Hu	ımatech, Inc.	aper William	11/16/01 س	
Nar	ne (Print or Type)	Title (Print or Type)		
Da	avid Williams	President	•	

Instructions

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX 2 4 Disqualification Type of security under State ULOE Intend to sell and aggregate (if yes, attach offering price to non-accredited Type of investor and explanation of investors in State offered in state amount purchased in State waiver granted) (Part B-Item 1) (Part C-Item 1) (Part C-Item 2) (Part E-Item1) Number of Number of Accredited Non-Accredited State Yes NoInvestors Investors Amount Amount Yes No ALΑK AZAR $\mathsf{C}\mathsf{A}$ CO CTDE DC FL GΑ HI ID ILIN ΙA KS KY LA ME MD MA MI MNMS

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이전에 사용된 이번 하는 이번 하는 이번 가장 보고 있었다. 그렇게 하는 이번 하는 사용을 하는 것 같아 하는 것 같아. 그런데 하는 사용을 하는 것이다.	ranni a da	TENDIA	[編] 경기 시작하는 그리고 하는 사람이 걸린다	

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	Intend to non-a investors	to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item I)		amount pur	investor and chased in State C-Item 2)		5 Disqualification under State ULO (if yes, attach explanation of waiver granted) (Part E-Item1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
MT	165	110		THVESTOLS_	Amount	Tilvestors	Amount	163	110
NE									
NV									
NH									
NJ									
NM									
NY									
NC									
ND									
ОН							· · · · · · · · · · · · · · · · · · ·		
ок		No	Cmn Stk/Warrants \$550,000	1	\$550,000				No
OR									
PA									
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SD								ļ	
TN								-	
TX									
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VA	1							 	
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